



March 6, 2012

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RE: *Purchase of creditors' interests in Stanford International Bank, Ltd. ("Stanford")*

Dear Stanford Creditor:

The Stanford Depositors' Fund, LLC ("SDF") is an entity established to provide compensation to creditors of Stanford International Bank, Ltd. (in liquidation). As you know, the High Court of Antigua placed Stanford International Bank into liquidation on April 15th, 2009.

SDF is interested in offering cash settlements to Stanford depositors by purchasing their claims in the Estate. In exchange, SDF would assume all of the risk regarding the likelihood, amount, and timing of any potential distributions in the future, should they occur.

The purchase rate would be determined on a case-by-case basis depending on several factors, including the size of a creditor's position. SDF is interested in purchasing claims of any size, no matter how small or large.

If you or your clients are interested in receiving a quote, please contact us via email at claims@stanfordsettlement.com. You can also begin an online application at www.stanfordsettlement.com, or by calling us toll-free at any of the following numbers:

USA (and all other countries)	+1-888-986-7789
Mexico	+52-5546244512
Venezuela	+58-2123357558
Colombia	+57-13819237
Peru	+51-17086999
Ecuador	+1-800-010-575

If you choose to move forward with a sale, we can prepare final documentation for the transaction and quickly guide you through the closing and settlement process.

Sincerely,

Gerardo Botello
Director
Stanford Depositors' Fund, LLC



PLEASE READ THE FOLLOWING LANGUAGE CAREFULLY

NOTICE AND DISCLAIMER

THIS COMMUNICATION IS ONLY AN INDICATION OF SDF'S INTEREST IN BUYING STANFORD INTERNATIONAL BANK, LTD. CLAIMS. THESE CLAIMS MAY BE AFFECTED BY MARKET FLUCTUATIONS. THE RATE (IF ANY) CONTAINED IN THIS LETTER, OR ANY OTHER OFFER MADE BY SDF, IS SUBJECT TO MARKET CONDITIONS AND MAY CHANGE, UP OR DOWN, WITHOUT PRIOR NOTICE. ANY TRANSACTION BETWEEN SDF AND CREDITORS OF STANFORD INTERNATIONAL BANK LTD. IS FURTHER SUBJECT TO THE FOLLOWING DUE DILIGENCE MEASURES: (A) SDF'S VERIFICATION OF THE EXISTENCE OF AND VALIDITY OF THE CLAIM, INCLUDING VERIFICATION THAT THE CLAIM HAS BEEN RECOGNIZED AND FORMALLY STIPULATED BY THE FUND'S LIQUIDATORS AT THE TIME OF SUCH RECOGNITION; (B) SDF'S VERIFICATION OF THE SELLER'S OWNERSHIP OF THE CLAIMS, FREE AND CLEAR OF ALL LIENS, ENCUMBRANCES OR CLAIMS BY THIRD PERSONS OF ANY KIND; AND (C) SDF'S REVIEW AND ACCEPTANCE (IN ITS SOLE AND ABSOLUTE DISCRETION) OF SELLER'S FINANCIAL CONDITION AND CREDITWORTHINESS. SDF RESERVES THE RIGHT TO REJECT A TRANSACTION FOR ANY OR NO REASON.

THIS COMMUNICATION IS NON-BINDING UNLESS AND UNTIL SDF AND THE SELLER EXECUTE DEFINITIVE DOCUMENTATION TO CONSUMMATE THE PURCHASE AND SALE OF THE CLAIM.