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21st March 2012

Re: Purchase of creditor's interests in Stanford International Bank, Ltd. ("Stanford").

Dear Stanford Creditor:

Yorvik Partners LLP ("Yorvik") is a London, UK, based independent debt broker-dealer regulated by the Financial Services Authority (FSA). The business comprises 22 professionals, making it one of the largest credit platforms in the illiquid asset space. Over the past two years, Yorvik has successfully executed in excess of \$10billion of illiquid and esoteric debt transactions.

Yorvik is interested in purchasing the claims of Stanford depositors in the Estate. Yorvik will offer a cash payment in exchange for all the rights and obligations arising from the title of the claims to the Estate. Once purchased, the original claim holder will have no further rights or obligations regarding Stanford bank claims.

The price offered by Yorvik will depend on the specific circumstances of each claim. Yorvik will be pleased to provide a quote and explain the selling process upon request by claimants or its lawful representatives.

If you are interested in discussing this proposal further please contact us via email or telephone:

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DISCLAIMER

NOTICE AND DISCLAIMER

THIS COMMUNICATION IS ONLY AN INDICATION OF YORVIK'S INTEREST IN BUYING STANFORD INTERNATIONAL BANK, LTD. CLAIMS. THESE CLAIMS MAY BE AFFECTED BY MARKET FLUCTUATIONS. THE RATE (IF ANY) CONTAINED IN THIS LETTER, OR ANY OTHER OFFER MADE BY YORVIK, IS SUBJECT TO MARKET CONDITIONS AND MAY CHANGE, UP OR DOWN, WITHOUT PRIOR NOTICE. ANY TRANSACTION BETWEEN YORVIK AND CREDITORS OF STANFORD INTERNATIONAL BANK LTD IS FURTHER SUBJECT TO THE FOLLOWING DUE DILIGENCE MEASURES: (A) YORVIK'S VERIFICATION OF THE EXISTENCE OF AND VALIDITY OF THE CLAIM, INCLUDING VERIFICATION THAT THE CLAIM HAS BEEN RECOGNIZED AND FORMALLY STIPULATED BY THE FUND'S LIQUIDATORS AT THE TIME OF SUCH RECOGNITION; (B) YORVIK'S VERIFICATION OF THE SELLER'S OWNERSHIP OF THE CLAIMS, FREE AND CLEAR OF ALL LIENS, ENCUMBRANCES OR CLAIMS BY THIRD PERSONS OF ANY KIND; (C) YORVIK'S REVIEW AND ACCEPTANCE (IN ITS SOLE AND ABSOLUTE DISCRETION) OF SELLER'S FINANCIAL CONDITION AND CREDITWORTHINESS. YORVIK RESERVES THE RIGHT TO REJECT A TRANSACTION FOR ANY OR NO REASON.

THIS COMMUNICATION IS NON-BINDING UNLESS AND UNTIL YORVIK AND THE SELLER EXECUTE DEFINITIVE DOCUMENTATION TO CONSUMMATE THE PURCHASE AND SALE OF THE CLAIM.